

CONSOLIDATED INTERIM FINANCIAL REPORT FOR THE SIX MONTHS ENDED JUNE 30. 2013

CONSOLIDATE		OF INCOM		UNAUDITED	RESTATED	CONSOLIDATE	DSTATEME	INT OF FINA	NGIAL POS		RESTATED
14 000	Three Months	Three Months	Six Months	Six Months	Year	• • • •				30.06.2013	31.12.201
	April to June 2013	April to June 2012	Jan to June 2013	Jan to June 2012	Jan to Dec 2012	Non-Current Assets Current Assets				2,519,960 842,929	2,596, 856,
						Current Liabilities Non-Current Liabilities				(600,470) (2,250,288)	(677, (2,314,
REVENUE	511,964	423,908	994,103	788,983	1,615,888	Non-Current Liabilities Total Net Assets				(2,250,288) 512,131	(2,314, 461 ,
Earnings before interest, tax, depreciation & amortisation	113,616	24,006	232,515	38,879	169,423						
Depreciation	(31,504)	(35,609)	(63,855)	(72,894)		Stated Capital				466,206	466
mpairment charges and write-offs .oss on disposal of property, plant and equipment	- (935)	-	- (935)	-	(17,963) (6,806)	Reserves				67,416	19
Operating Profit/(Loss)	81,177	(11,603)	167,725	(34,015)	(760)	Equity attributable to the Parent				533,622	485
Restructuring expenses	- (57,740)	(32,285) (59,428)	- (122,972)	(40,291) (110,717)	(112,163) (238,813)	Non-controlling Interests				(21,491)	(24
Profit/(Loss) before taxation	23,437	(103,316)	44,753	(185,023)	(351,736)	Total Equity				512,131	461
axation Profit/(Loss) for the period	32,783	5,763 (97,553)	25,648 70,401	12,620 (172,403)	7,209 (344,527)			EMENT OF C	ASH ELOW	\$	
		(37,333)	70,401	(172,403)	(344,321)	TT\$'000			Aonneon	UNAUDITED	RESTATE
Attributable to:										Six Months Jan to June	Year Jan to De
Shareholders of the Parent	46,153	(86,013)	63,209	(148,382)	(292,913)					2013	2012
Non-controlling Interests	10,067 56,220	(11,540) (97,553)	7,192	(24,021) (172,403)	(51,614)	Profit/(Loss) before Taxation Adjustment for non-cash items				44,753 168,760	(351, 539
										213,513	188
Basic and diluted Earnings/(Loss) per Share - cents:	19	(35)	26	(60)	(119)	Changes in working capital Cash from operations				(3,527) 209,986	10
CONSOLIDATED STATE	MENT OF COM	PREHENSIV	E INCOME			Restructuring expenses paid				-	(49
T\$'000	UNAUDITED Three Months	UNAUDITED Three Months	UNAUDITED Six Months	UNAUDITED Six Months	RESTATED Year	Net Interest, taxation and pension contributions pai	id			(119,790)	(73
	April to June	April to June	Jan to June	Jan to June	Jan to Dec	Net cash generated by operating activities Net cash used in investing activities				90,196 (32,045)	75
	2013	2012	2013	2012	2012	Net cash used in financing activities				(48,415)	(10
Profit/(Loss) for the year Dther Comprehensive Income to be reclassified to	56,220	(97,553)	70,401	(172,403)	(344,527)	Net Increase/(decrease) in cash Net foreign exchange differences				9,736 (944)	(12
rofit and loss in subsequent periods:											
Exchange loss on loans to subsidiary	(11,558)	-	(30,962)	_		Net cash – beginning of year Net cash - end of year				43,061 51,853	57, 43,
Exchange loss on loans to subsidiary Exchange differences on translation of foreign operations	(11,558) 4,885	- (108)	(30,962) 11,626	- (1,001)	- 2,456	Net cash - end of year CONSOLIDATE	D STATEM	ENT OF CHA	NGES IN EC		43,
Net Other Comprehensive (loss)/Income to be reclassified						TT\$'000		PAR	ENT	NONCONTROLL	
o profit and loss in subsequent periods	(6,673)	(108)	(19,336)	(1,001)	2,456			UNAUDITED Six Months	RESTATED Year	UNAUDITED Six Months	RESTATE
Other Comprehensive Income not to be reclassified to								Jan to June	Jan to Dec	Jan to June	Jan to De
profit and loss in subsequent periods: Re-measurement gains/(losses) on pension plans and other post								2013	2012	2013	2012
etirement benefits	-	(1,669)		(3,338)		Balance at beginning of period		485,720	1,125,720	(24,654)	42
ncome tax effect Vet Other Comprehensive Income not to be reclassified to		:	:	-	727	Restatement - change in accounting policy Restatement - correction of prior period errors		-	(97,745) (245,987)	-	(14
profit and loss in subsequent periods:	-	(1,669)	<u> </u>	(3,338)	(5,614)			485,720	781,988	(24,654)	28
Other Comprehensive Income/(loss) for the year, net of tax	(6,673)	(1,777)	(19,336)	(4,339)	(3,158)	Re-measurement gains/(losses) on pension plans a retirement benefits	and other post	-	(5,239)	_	
Fotal Comprehensive Income/(loss) for the year, net of tax	49,547	(99,330)	51,065	(176,742)	(347,685)	Exchange difference on translation of foreign subsi	diaries	7,636	1,884	3,990	
						Exchange loss on loans to subsidiary		(22,943)		(8,019)	
Attributable to: Shareholders of the Parent	41,150	(87,578)	47,902	(152,310)	(296,268)	Other comprehensive (loss)/income Profit/(loss) after taxation		(15,307) 63,209	(3,355) (292,913)	(4,029) 7,192	(51,
Von-controlling Interests	8,397	(11,752)	3,163	(24,432)	(51,417)	Total comprehensive income/(loss) for period		47,902	(296,268)	3,163	(51,
	49,547										
The Group recorded a strong performance with Earnings per S However, this included 12 cents impact from the reversal of w the quarter compared with Loss per Share of 35 cents in the p	irectors' Sta hare (EPS) of 19 cen ithholding tax (see	its for Q2 2013 a note 6). Excludir	ng this, EPS wou	uld have been 7	(347,685)	Dividends paid Balance at end of period	SEGMENT I Cement	- 533,622 NFORMATIO CONCRETE	485,720	(21,491) CONSOLIDATION	
The Group recorded a strong performance with Earnings per S However, this included 12 cents impact from the reversal of w the quarter compared with Loss per Share of 35 cents in the p per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depre	irectors' Sta hare (EPS) of 19 cen ithholding tax (see rior year period and ciation and Amortiss	tement Its for Q2 2013 a note 6). Excludir 14 cents for the ation (EBITDA) w	nd 26 cents for ng this, EPS wo 2013 half year ras \$113.6m fro	2013 half year Id have been 7 compared wit m sales of 512.	(347,685) , , , , , , , , , , , , , , , , , , ,	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013		533,622	N	<u> </u>	(24,
The Group recorded a strong performance with Earnings per S However, this included 12 cents impact from the reversal of w the quarter compared with Loss per Share of 35 cents in the pi per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depre increase of \$89.6m (or 373%) compared with Q2 2012 reflecting	irectors' Sta hare (EPS) of 19 cen ithholding tax (see rior year period and ciation and Amortiss g a margin of 22.0%,	tement ats for Q2 2013 a note 6). Excludir 14 cents for the ation (EBITDA) w a significant imp	ind 26 cents for ng this, EPS wou 2013 half year ras \$113.6m fro provement from	2013 half year Ild have been 7 compared wit m sales of 512. 1 the 6% for 20	(347,685) (347,685) Cents for h a Loss Om, an 12.	Dividends paid Balance at end of period		533,622	N	CONSOLIDATION	(24, TOTAL
The Group recorded a strong performance with Earnings per S However, this included 12 cents impact from the reversal of w the quarter compared with loss per Share of 35 cents in the pi per Share of 60 cents in 2012 half year. For O2 2013, the Group's Earnings before Interest, Taxes Depre increase of 589.6m (or 373%) compared with O2 2012 reflecting For the six months ended June 30 2013, from sales of 5994.1 m Elida was due to a 17% increase in domestic cement volumes,	irectors' Sta hare (EPS) of 19 cen ithholding tax (see i rior year period and ciation and Amortiss g a margin of 22.0%, illion the Group gen especially in the Tri	tement its for Q2 2013 a note 6). Excludir 14 cents for the ation (EBITDA) w a significant imp erated Ebitda of nidad market, an	nd 26 cents for g this, EPS wou 2013 half year ras \$113.6m fro provement from \$232.5 million. d a 48% increa:	2013 half year Jid have been 7 compared wit m sales of 512. n the 6% for 20 The improven se in export cer	(347,685) Cents for h a Loss Om, an 12. vent in nent	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment	CEMENT 1,085,751 (181,354)	533,622 NFORMATIO CONCRETE 85,043	PACKAGING 46,350 (41,687)	CONSOLIDATION	(24, TOTAL 1,217 (223
The Group recorded a strong performance with Earnings per 5 However, this included 12 cents impact from the reversal of w the quarter compared with loss per Share of 35 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before interest, Taxes Depre increase of 580 km or 373% compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of \$994.1 m	irectors' Sta hare (EPS) of 19 cen ithholding tax (see iror year period and ciation and Amortiss g a margin of 22.0%, illion the Group gen especially in the Tri ur strike in 2012. Be	tement its for Q2 2013 a note 6). Excludir 14 cents for the ation (EBITDA) w a significant imp erated Ebitda of nidad market, an	nd 26 cents for g this, EPS wou 2013 half year ras \$113.6m fro provement from \$232.5 million. d a 48% increa:	2013 half year Jid have been 7 compared wit m sales of 512. n the 6% for 20 The improven se in export cer	(347,685) Cents for h a Loss Om, an 12. vent in nent	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party	CEMENT 1,085,751	533,622 NFORMATIO CONCRETE	IN PACKAGING 46,350	CONSOLIDATION	(24, TOTAL 1,217, (223,
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The Group recorded a strong performance with Earnings per 5 However, this included 12 cents Impact from the reversaloi with the quarter compared with Loss per Share of 35 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depre increase of \$89.6m (or 373%) compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of \$994.1 m Ebitda was due to a 17% increase in domestic cement volumes, olumes following the sharp decine in volumes drumg the labo margin as well as improved plant performance particularly in Ja Finance costs for the six months ended June 30 2013, increased exchange losses recorded by our Jamaican subsidiary as a result its subsidiary's capital balances thas significantly reduced the e The Group closed Q2 2013 with \$51.8 million in cash after settil as well as spending \$32.0 million on capital projects over the ha Restructured Debt agreement. Outlook Verbal agreement has been reached with the Governments of V months under the Petrocaribe trade mechanism. The Group is for the same time, greater market	irectors' Stat hare (EPS) of 1.9 cen hare (EPS) of 1.9 cen iror year period and ciation and Amortisis g a margin of 22.0%, illion the Group gen especially in the Tri ur strike in 2012. Be maica. by \$12 million over of the continued armings statement e go on June 2.1 the qi if year. At June 30.2 Yenezuela and Jamai oppeful this initial o share in other mark	terment Is for Q2 2013 a tor Q2 10 and Q2 tor Q1 a tor Q1 a	nd 26 cents for g this, EPS wor 2013 half year as \$113.6m fro rovement fron \$232.5 million. d a 48% increase as also contribu e 2012 period d he Jamaican do ican dollar depr ent of \$71.4m and collar depr ent o	2013 half year and have been 7 compared wit m sales of 512. the 6% for 20 The improven se in export care in export care in export care in export care a care of the second on the Restruct e ratio covenan when ever the ne a kathrough for a has begun to p	(347,685) cents for h a Loss Om, an 12. Om, an 12. In ment in ment in ment in ment in ment in ment in ment in ment is for forward. ared Debt ts in its xt 12 i arger ursue the	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party Profit before tax Depreciation and impairment Segment Liabilities Capital expenditure UNAUDITED 6 MONTHS ENDED JUNE 2012 Revenue	CEMENT 1,085,751 (181,354) 904,397 30,871 62,986 3,813,650 3,234,756 28,375	533,622 NEORMATIC CONCRETE 85,043 4,173 3,125 150,311 59,321 3,615	Ackaging 46,350 (41,687) 4,663 6,610 589 111,566 36,741 55	CONSOLIDATION ADJUSTMENTS 3.099 (2,845) (712,638)	(24, TOTAL 1,217, (223) 994, 63, 3,362, 2,850, 32, 937, (148,
The Group recorded a strong performance with Earnings per 5 However, this included 12 cents Impact from the reversal of with use quarter compared with Loss per Share of 32 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depr increase of \$89 km (or 3733) compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of \$994.1 m Ebitda was due to a 17% increase in domestic cement volumes, olumes following the sharp decline in volumes dorium (the sharp wolumes following the sharp decline in volumes dorium (the sharp exchange losses recorded by our Jamaican subsidiary as a result its subsidiary's capital balances thas significantly reduced the e The Group closed Q2 2013 with \$51.8 million in cash after settil as well as spending \$32.0 million on capital projects over the ha Restructured Debt agreement. Outlood Verbal agreement has been reached with the Governments of V months under the Petrocarbie trade mechanism. The Group is privansition in the arterm. At the same time, greater market refinancing of the debt portfolio that carries an average rate of any other losses recorded by that carries an average rate of any monts. Directors are confident, that with these and other in	irectors' Sta hare (EPS) of 19 cen titholding tax (see i for year period and ciation and Amortis; g a margin of 22.0%, illion the Group gem especially in the Tri ur strike in 2012. Be maica. by \$12 million over of the continued (arnings statement e ng on June 21 the q if year. At June 30 2 Venezuela and Jamai popeful this initial o share in other mark	tement ts for Q2 2013 a note 6). Excluding 14 cents for the ation (EBITDA) w a significant imp erated Ebitda of nidad market, a tter average pric- the comparative geneciation of th xposure to Jama uarterly installim 013, the Group I lica to supply 2000 rder, though smit ets is being pursu	nd 26 cents for g this, EPS woi 2013 half year as \$113.6m fro rovement fron \$232.5 million. d a 48% increase es also contribu- te advaincrease es also contribu- e 2012 period d he Jamaican do lar dollar depr ent of \$71.4m c ad satisfied thu J,000 MT of clini all, will be a bre- g a significant r	2013 half year and have been 7 compared wit m sales of 512. the 6% for 20 The improven is in export cer- sted to the high use partly to for flar. The restruct eciation going on the Restruct e ratio covenan ker over the ne akthrough for a has begun to p deuction in cos	(347,685) cents for h a Loss Om, an 12. whent in nent nent in nent in eigen turing of forward. ured Debt ts in its xt 12 ursue the tand	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party Profit before tax Depreciation and impairment Segment Assets Segment Liabilities Capital expenditure UNAUDITED 6 MONTHS ENDED JUNE 2012 Revenue Total Intersegment Third Party	CEMENT 1,085,751 (181,384) 904,397 30,871 62,986 3,813,850 3,284,76 28,375 837,009 (113,348) 723,661	533.622 NFORMATIO CONCRETE 85,043 - 85,043 4,173 3,125 150,311 3,615 62,168	N PACKAGING 46,350 (41,687) 4,663 6,610 589 111,566 36,741 55 38,383 (45,229) 3,154	CONSOLIDATION ADJUSTMENTS 3.099 (2,845) (712,638)	(24, TOTAL 1,217, (223) 994, 44, 63 3,362, 2,850, 32, 937, (148, 788,
The Group recorded a strong performance with Earnings per 5 However, this included 12 cents impact from the reversal of with quarter compared with loss per Share of 35 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before interest, Taxes Depre increase of 580 for 97 3736 compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of \$994.1 m Ebitda was due to a 17% increase in domestic cement volumes, olumes following the sharp decline in volumes daring the shap walging as well as improved plant performance particularly in Ja Finance costs for the six months ended June 30 2013, increase exchange losses recorded by our Jamaican subdilary as a result this subsidiary's capital balances has significantly reduced the e The Group closed Q2 2013 with \$51.8 million in cash after settil as well as genement has been reached with the Governments of V worths under the Percoarible trade mechanism. The Group is ja transaction in the near term. At the same time, greater market erinancing of the debt portfolio that carries an average rate of	irectors' Sta hare (EPS) of 19 cen titholding tax (see i for year period and ciation and Amortis; g a margin of 22.0%, illion the Group gem especially in the Tri ur strike in 2012. Be maica. by \$12 million over of the continued (arnings statement e ng on June 21 the q if year. At June 30 2 Venezuela and Jamai popeful this initial o share in other mark	tement ts for Q2 2013 a note 6). Excluding 14 cents for the ation (EBITDA) w a significant imp erated Ebitda of nidad market, a tter average pric- the comparative geneciation of th xposure to Jama uarterly installim 013, the Group I lica to supply 2000 rder, though smit ets is being pursu	nd 26 cents for g this, EPS woi 2013 half year as \$113.6m fro rovement fron \$232.5 million. d a 48% increase es also contribu- te advaincrease es also contribu- e 2012 period d he Jamaican do lar dollar depr ent of \$71.4m c ad satisfied thu J,000 MT of clini all, will be a bre- g a significant r	2013 half year and have been 7 compared wit m sales of 512. the 6% for 20 The improven is in export cer- sted to the high use partly to for flar. The restruct eciation going on the Restruct e ratio covenan ker over the ne akthrough for a has begun to p deuction in cos	(347,685) cents for h a Loss Om, an 12. whent in nent nent in nent in eigen turing of forward. ured Debt ts in its xt 12 ursue the tand	Dividends paid Balance at end of period Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party Profit before tax Depreciation and impairment Segment Liabitities Capital expenditure UNAUDITED 6 MONTHS ENDED JUNE 2012 Revenue Total Intersegment Third Party (Loss)/Profit before tax Depreciation and impairment	CEMENT 1,085,751 (181,354) 904,397 30,871 62,986 3,813,650 3,234,756 28,375 837,009 (113,348) 723,661 (185,730) 71,031	533.622 NFORMATIC CONCRETE 85,043 - 85,043 4,173 3,125 150,311 59,321 3,615 62,168 - 62,168 - 62,168 - 3,309	N PACKAGING 46,350 (41,687) 4,663 6,610 589 111,566 36,741 55 38,383 (35,224) 3,3154 3,005 1,014	CONSOLIDATION ADJUSTMENTS 3,099 (2,845) (712,638) (480,660) - - 2,445 (2,445) (2,460)	(24, TOTAL 1,217, (223) 994, 44, 63, 3,362, 2,850, 32, 937, (148, 788, (185, 72,
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The Group recorded a strong performance with Earnings per 5 However, this included 12 cents impact from the reversal of with equarter compared with Loss per Share of 35 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depre increase of 580 cm (or 373%) compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of 5994.1 m Ebitda was due to a 17% increase in domestic cement volumes, olumes following the sharp decline in volumes doring the shap margin as well as improved plant performance particularly in Ja Finance costs for the six months ended June 30 2013, increase exchange losses recorded by our panaican subdiadra vas a result this subsidiary's capital balances has significantly reduced the e The Group closed Q2 2013 with \$51.8 million in cash after settil as well as geneting \$32.0 million on capital projects over the ha Restructured Debt agreement. Werbal agreement has been reached with the Governments of M rombis under the Petrocaribe trade mechanism. The Group is is transaction in the near term. At the same time, greater market payments. Directors are confident, that with these and other in recorded for the first six months of 2013.	irectors' Sta hare (EPS) of 19 cen titholding tax (see i for year period and ciation and Amortis; g a margin of 22.0%, illion the Group gem especially in the Tri ur strike in 2012. Be maica. by \$12 million over of the continued (arnings statement e ng on June 21 the q if year. At June 30 2 Venezuela and Jamai popeful this initial o share in other mark	tement its for Q2 2013 a note 6). Excluding 14 cents for the ation (EBITDA) w a significant imp erated Ebitda of nidad market, and tter average price the comparative depreciation of th sposure to Jama uarterly installim 013, the Group I lica to supply 2000 of der, though sm ets is being pursus aim of achievin will build on the	nd 26 cents for g this, EPS woi 2013 half year as \$113.6m fro rovement fron 5232.5 million. d a 48% increase as also contribu e 2012 period d he Jamaican do lar dollar depr ent of \$71.4m c had satisfied th 1,000 MT of clini all, will be a bre ued. The Group g a significant - operating and I	2013 half year and have been 7 compared wit m sales of 512. the 6% for 20 The improven is in export cer- sted to the high use partly to for flar. The restruct eciation going on the Restruct e ratio covenan ker over the ne akthrough for a has begun to p deuction in cos	(347,685) cents for h a Loss Om, an 12. whent in nent nent in nent in eigen turing of forward. ured Debt ts in its xt 12 ursue the tand	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party Profit before tax Depreciation and impairment Segment Labilities Capital expenditure UNAUDITED 6 MONTHS ENDED JUNE 2012 Revenue Total Intersegment Trivit Party (Loss)/Profit before tax Depreciation and impairment Segment Assets	CEMENT 1,085,751 (181,354) 904,397 30,871 62,986 3,813,650 3,234,765 28,375 837,009 (113,348) 723,661 (185,730) 71,031 4,491,223	533.622 NFORMATIO CONCRETE 85,043 - 85,043 4,173 3,125 150,311 59,321 3,615 62,168 - (4,743) 3,309 154,136	N PACKAGING (41.887) (41.887) 4.663 36,610 559 111,566 36,741 55 38,383 (35,229) 3,154 3,005 1,014 116,422	CONSOLIDATION ADJUSTMENTS 3,099 (2,845) (712,638) (480,060) - - 2,445 (2,460) (97,218)	(24,) TOTAL 1,217, (223, 994, 44, 63, 3,362,
The Group recorded a strong performance with Earnings per 5 However, this included 12 cents Impact from the reversal of with use quarter compared with Loss per Share of 32 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depr increase of \$89 km (or 3733) compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of \$994.1 m Ebitda was due to a 17% increase in domestic cement volumes, olumes following the sharp decline in volumes dorium (the sharp wolumes following the sharp decline in volumes dorium (the sharp exchange losses recorded by our Jamaican subsidiary as a result its subsidiary's capital balances thas significantly reduced the e The Group closed Q2 2013 with \$51.8 million in cash after settil as well as spending \$32.0 million on capital projects over the ha Restructured Debt agreement. Outlood Verbal agreement has been reached with the Governments of V months under the Petrocarbie trade mechanism. The Group is privansition in the arterm. At the same time, greater market refinancing of the debt portfolio that carries an average rate of any other losses recorded by that carries an average rate of any monts. Directors are confident, that with these and other in	irectors' Sta hare (EPS) of 19 cen titholding tax (see i for year period and ciation and Amortis; g a margin of 22.0%, illion the Group gem especially in the Tri ur strike in 2012. Be maica. by \$12 million over of the continued (arnings statement e ng on June 21 the q if year. At June 30 2 Venezuela and Jamai popeful this initial o share in other mark	tement ts for Q2 2013 a note 6). Excluding 14 cents for the ation (EBITDA) w a significant imp erated Ebitda of nidad market, a tter average pric- the comparative geneciation of th xposure to Jama uarterly installim 013, the Group I lica to supply 2000 rder, though smit ets is being pursu	nd 26 cents for g this, EPS woi 2013 half year as \$113.6m fro rovement fron 5232.5 million. d a 48% increase as also contribu e 2012 period d he Jamaican do lar dollar depr ent of \$71.4m c had satisfied th 1,000 MT of clini all, will be a bre ued. The Group g a significant - operating and I	2013 half year and have been 7 compared wit m sales of 512. the 6% for 20 The improven is in export cer- sted to the high use partly to for flar. The restruct eciation going on the Restruct e ratio covenan ker over the ne akthrough for a has begun to p deuction in cos	(347,685) cents for h a Loss Om, an 12. whent in nent nent in nent in eigen turing of forward. ured Debt ts in its xt 12 ursue the tand	Dividends paid Balance at end of period Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party Profit before tax Depreciation and impairment Segment Liabitities Capital expenditure UNAUDITED 6 MONTHS ENDED JUNE 2012 Revenue Total Intersegment Total Intersegment Total Intersegment Total Intersegment Total Segment Liabitities Capital expenditure Experiment Total Intersegment Intersegment	CEMENT 1,085,751 (181,354) 904,397 30,871 62,986 3,813,650 3,224,756 28,375 837,009 (113,348) 723,661 (185,730) 71,031 4,491,223 3,668,299	533.622 NFORMATIC concrete 85,043 - 85,043 - 150,311 50,321 3,125 62,168 (4,743) 3,309 154,136 59,178	N PACKAGING 46.350 (41.687) 4.663 6.610 589 111.566 36.741 55 38.383 (35.229) 3.154 3.005 1.014 116.422 35.795	CONSOLIDATION ADJUSTMENTS 3,099 (2,845) (712,638) (480,060) - - 2,445 (2,460) (97,218)	(24, TOTAL 1,217, (223, 994, 44, 63, 3,362, 2,850, 32, 937, (145, 788, 788, 788, 788, 788, 788, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 3,764, 2,967, 72, 72,76,776, 72,76,776, 72,76,776, 72,766, 72,776,776, 72,776,776,776,776,776,776,776,776,776,7
The Group recorded a strong performance with Earnings per 5 However, this included 12 cents impact from the reversal of with equarter compared with Loss per Share of 35 cents in the pr per Share of 60 cents in 2012 half year. For Q2 2013, the Group's Earnings before Interest, Taxes Depre increase of 580 cm (or 373%) compared with Q2 2012 reflecting For the six months ended June 30 2013, from sales of 5994.1 m Ebitda was due to a 17% increase in domestic cement volumes, olumes following the sharp decline in volumes doring the shap margin as well as improved plant performance particularly in Ja Finance costs for the six months ended June 30 2013, increase exchange losses recorded by our panaican subdiadra vas a result this subsidiary's capital balances has significantly reduced the e The Group closed Q2 2013 with \$51.8 million in cash after settil as well as geneting \$32.0 million on capital projects over the ha Restructured Debt agreement. Werbal agreement has been reached with the Governments of M rombis under the Petrocaribe trade mechanism. The Group is is transaction in the near term. At the same time, greater market payments. Directors are confident, that with these and other in recorded for the first six months of 2013.	irectors' Sta hare (EPS) of 19 cen titholding tax (see i for year period and ciation and Amortis; g a margin of 22.0%, illion the Group gem especially in the Tri ur strike in 2012. Be maica. by \$12 million over of the continued (arnings statement e ng on June 21 the q if year. At June 30 2 Venezuela and Jamai popeful this initial o share in other mark	tement its for Q2 2013 a note 6). Excluding 14 cents for the ation (EBITDA) w a significant imp errated Ebitda of nitidad market, and tter average price the comparative depreciation of th sposure to Jama uarterly installim 013, the foroup 1 lica to supply 2000 rder, though smit stis being pursue stis is being pursue at in of achieview will build on the	nd 26 cents for g this, EPS woi 2013 half year as \$113.6m fro rovement fron 5232.5 million. d a 48% increase as also contribu e 2012 period d he Jamaican do lar dollar depr ent of \$71.4m c had satisfied th 1,000 MT of clini all, will be a bre ued. The Group g a significant - operating and I	2013 half year and have been 7 compared wit m sales of 512. the 6% for 20 The improven is in export cer- sted to the high use partly to for flar. The restruct eciation going on the Restruct e ratio covenan ker over the ne akthrough for a has begun to p deuction in cos	(347,685) cents for h a Loss Om, an 12. whent in nent nent in nent in nent in turing of forward. ured Debt ts in its xt 12 ursue the tand	Dividends paid Balance at end of period TT\$'000 UNAUDITED 6 MONTHS ENDED JUNE 2013 Revenue Total Intersegment Third Party Profit before tax Depreciation and impairment Segment Assets Segment Labilities Capital expenditure UNAUDITED 6 MONTHS ENDED JUNE 2012 Revenue Total Intersegment Third Party (Loss)/Profit before tax Depreciation and impairment Segment Assets Segment Labilities Capital expenditure	CEMENT 1,085,751 (181,354) 904,397 30,871 62,986 3,813,650 3,224,756 28,375 837,009 (113,348) 723,661 (185,730) 71,031 4,491,223 3,668,299	533.622 NFORMATIC concrete 85,043 - 85,043 - 150,311 50,321 3,125 62,168 (4,743) 3,309 154,136 59,178	N PACKAGING 46.350 (41.687) 4.663 6.610 589 111.566 36.741 55 38.383 (35.229) 3.154 3.005 1.014 116.422 35.795	CONSOLIDATION ADJUSTMENTS 3,099 (2,845) (712,638) (480,060) - - 2,445 (2,460) (97,218)	(24, TOTAL 1,217, (223, 994, 44, 63,3,562, 2,850, 32, 937, (148, 788, 788, 788, 788, 788, 788, 788, 7
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Ebitda/Debt Conversion & Forgiveness Ffective 32 June 2013, Intra-group obligation of US; consequence of the capital restructuring, accruee by CCCL and accordingly was reversed in June 20 7. Restatements (a) The Group has restated various pension balan Employee Benefits – which became effective Janc (b) TCL proposes to embark on an exercise to refi	CEMENT 1,085,751 (181,354) 904,397 30,871 62,986 3,813,650 3,234,765 28,375 837,009 (113,348) 723,661 (185,730) 71,031 4,491,223 3,686,239 22,108 1,744,067 (271,510) (1472,557 (582,060) 161,018 4,101,044 3,852,473 64,778 US\$75M owed t the equity positi weasant to CCCL 38M were conve withholding tast 64,778 US\$75M owed t the equity positi weasant to CCCL 38M were conve withholding tast 64,778 13 with a credit to CCCL 13 with a credit to CCCL 14 witholding tast 15 witho	533.622 NFORMATIC concrete 85,043 - 85,043 4,173 3,125 150,311 50,321 3,615 62,168 - 62,168 - 62,168 - 136,528 (8,163) 6,100 159,911 69,318 12,310 o parent company of qual value to expenses for 2011, required retrosp g debt by the issue g debt by the issue	N PACKAGING 46,350 (41,687) 4,663 6,610 589 111,566 36,741 555 38,383 (35,229) 3,154 3,005 1,014 116,422 35,795 156 79,347 (72,544) 6,803 10,785 41,285 825 9,771,760 110,785 41,285 825 9,771,760 110,785 41,285 825 825 825 825 825 825 825	CONSOLIDATION ADJUSTMENTS 3,099 (2,845) (712,638) (480,060) - - 2,2445 (2,460) (997,218) (813,306) - - 232,850 (5,501) (919,016) (971,378) (971,378) (971,378) (971,378) - - - - - - - - - - - - - - - - - - -	(24 TOTAL 1,217 (223 994 44 63 3,362 2,850 32 937 (148 788 (155 72 3,764 2,967 23 1,959 (344 1,615 (351 163 3,452 2,991 777 by the Jamail ings statem revised IAS inter in the Ernst & You
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